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Attorneys for 233 S. Wacker, LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|--|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| SEARS HOLDING CORPORATION, <i>et al.</i> , |) | |
| |) | Case No. 18-23538 (RDD) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**233 S. WACKER, LLC’S AMENDED WITHDRAWAL OF
MOTION OF 233 S. WACKER, LLC FOR ALLOWANCE
AND PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM**

233 S. Wacker, LLC (“233”), by and through its attorneys, Gould & Ratner LLP, hereby withdraws its Motion of 233 S. Wacker, LLC for Allowance and Payment of Administrative Expense Claim [Docket No. 5792] (the “*Motion*”). The Motion is withdrawn with prejudice and pursuant to the terms of that certain Settlement Agreement and Mutual Release dated November 23, 2021 by and between, on the one hand, Sears, Roebuck and Co. and Sears Holdings Corporation, on behalf of themselves and their bankruptcy estates and, on the other hand, 233, which was approved by this Court’s Order Authorizing and Approving Settlement and Mutual Release Among Sears, Roebuck and Co., Sears Holdings Corporation and 233 S. Wacker, LLC pursuant to Bankruptcy Rule 9019 [Docket No. 10153].

Dated: January 27, 2022

Respectfully submitted,
233 S. WACKER, LLC

By: /s/ Matthew A. Olins

One of Its Attorneys

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